

LOCAL CHURCH REPORT TO THE ANNUAL CONFERENCE

Florida Conference

1	This is auto-filled from Line 9 of last year's Local Church Report. This number cannot be changed. If your previous year's membership was reported incorrectly, you need to make your adjustments in lines 2c or 5c to arrive at the correct membership for the current year.
2.a	Report the numbers of persons received into the church on profession of faith.
2.b	Report the number of persons received into the church by affirmation of faith.
2.c	Report the number of people that need to be ADDED to correct your last year's total professing members (Line 1). This line should NOT be used on a routine annual basis. Only use to make ADDITION corrections for the prior year reporting error. If you use this line, DO NOT use Line 5.c.
3	Report the number of persons received into the church by transfer of membership from another United Methodist church.
4	Report the number of persons received into the church by transfer of membership from another denomination.
5.a	Report the number of persons removed by charge conference action.
5.b	Report the numbers of persons that withdrew their membership.
5.c	Report the number of people that need to be SUBTRACTED to correct your last year's total professing members (Line 1). This line should NOT be used on a routine annual basis. Only use to make SUBTRACTION corrections for the prior year reporting error. If you use this line, DO NOT use Line 2.c.
6	Report the number of persons that transferred their membership to another United Methodist Church.
7	Report the number of persons that transferred their membership to another denomination.
8	Report the number of persons that were removed from membership due to death.
9	Enter here the figure reported from calculating $1+(2a+2b+2c+3+4)-(5a+5b+5c+6+7+8)$. In the past this figure has been auto-calculated, but we have found that entry errors in lines 2a-8 were not being caught, which resulted in incorrect data. The system is now designed where you must do the math and enter the total on your own, but the system will verify that the numbers you entered in lines 2a-8 total the number you enter into line 9 so that if you made errors in entering the data, they will be caught. Thank you for helping us make our data more accurate.
9.a	Members with origins and/or heritage in any of the indigenous peoples of Asia, Southeast Asia, or the Indian Subcontinent. This area includes but is not limited to Bangladesh, Cambodia, China, India, Indonesia, Japan, Korea, Laos, Malaysia, Myanmar, Pakistan, Philippines, Singapore, Sri Lanka, Taiwan, Thailand, and Vietnam.
9.b	Members with origins and/or heritage in the Black African racial groups of Africa, or North, Central, or South America who identify themselves as "African American" or "Black."
9b.2	Report the number of persons with origins and/or heritage in any of the indigenous peoples of the Caribbean Islands other than Cuba, Mexico, or Puerto Rico.
9b.3	Report the number of persons or Members of Haitian culture or heritage.
9.c	Members of Central American, Cuban, Mexican, Puerto Rican, South American, or Spanish culture or heritage, regardless of race.
9.d	Members who are Alaskan Native, American Indian, Eskimo, and/or whose heritage is in any of the indigenous peoples of North America, and/or who maintain cultural identification through tribal affiliation or community recognition.
9.e	Members with origins and/or heritage in the Pacific Islands, including Fiji, Guam, Hawaii, Samoa, and Tonga.
9.f	Members with origins and/or heritage in any of the peoples of Europe, the Middle East, North Africa, or the former USSR.
9.g	Members with origins and/or heritage in two or more of the other six categories.
9.h	Report the number of male and female professing members. The total of the numbers entered in these two spaces must equal the total in line 9.

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9.i	Report the number of male and female professing members. The total of the numbers entered in these two spaces must equal the total in line 9.
10	Report average combined attendance at all services held on a weekly basis as the primary opportunity for worship. If the church has worship services attended primarily by persons who do not attend on Sunday morning, attendance at those services should be reported. Count all persons (including children) who participate in part of any of these services.
11.a	Report the number of infants and children (Ages 0-12) baptized this year.
11.b	Report the number of persons ages 13 and older baptized this year.
12	Report all baptized members of the congregation who have not yet taken the vows of professing membership (in most cases this number would reflect what was previously the preparatory roll).
13	Report the number of all unbaptized children, church school members, and others who are not members of the church but are in relationship with the congregation and for whom the local church has pastoral responsibility. These persons should be recorded in your church's Constituency Roll.
14	Report the number of persons of all ages who have participated in confirmation preparation classes during the year. If they were confirmed and joined, these persons should also be reported on line 2.a.
15	Report the total number of persons ages 0 through 6th grade who have been participating significantly in any and all of the church's Christian formation groups. Count participants ONLY ONCE, even if they participate in more than one group. Christian Formation Groups are primarily Sunday morning groups, but may also include other classes and small groups that enhance participant's knowledge and experience of the Bible, spiritual life, and Christian nurture (§256.1a-d). Include groups sponsored by other agencies (Scouts, etc.) only if wholly integrated with the church's education ministry.
16	Report the total number of persons 7 grade through 12th grade who have been participating significantly in any and all of the church's Christian formation groups. Count participants ONLY ONCE, even if they participate in more than one group. Christian Formation Groups are primarily Sunday morning groups, but may also include other classes and small groups that enhance participant's knowledge and experience of the Bible, spiritual life, and Christian nurture (§256.1a-d). Include groups sponsored by other agencies (Scouts, etc.) only if wholly integrated with the church's education ministry.
17	Report the total number of persons ages 19-30 who have been participating significantly in any and all of the church's Christian formation groups. Count participants ONLY ONCE, even if they participate in more than one group. Christian formation groups are primarily Sunday morning groups, but may also include other classes and small groups that enhance participant's knowledge and experience of the bible, spiritual life, and Christian nurture (256.1a-d). Include groups sponsored by other agencies (Scouts, etc.) only if wholly integrated with the church's education ministry.
18	Report the total number of persons ages 31 and over who have been participating significantly in any and all of the church's Christian formation groups. Count participants ONLY ONCE, even if they participate in more than one group. Christian formation groups are primarily Sunday morning groups, but may also include other classes and small groups that enhance participant's knowledge and experience of the bible, spiritual life, and Christian nurture (256.1a-d). Include groups sponsored by other agencies (Scouts, etc.) only if wholly integrated with the church's education ministry.
19	Report here the total participants in all Christian formation groups and intentional discipling groups. Please add lines 15-18 to get this number. In the past this figure was auto-calculated, but we found that entry errors in lines 15-18 were not being caught, which resulted in incorrect data. You must now do the math and enter the total on your own, but the system will verify that the numbers you entered in lines 15-18 total the number you enter on line 19, so if you made errors entering the data they will be caught. Thank you for helping us make our data more accurate.
20	Report here the TOTAL average weekly attendance figures for sessions of all education classes and groups that meet in Sunday Church School groups.
21	Report here the number of individual students attending the church's Vacation Bible School, or similar activity, including Vacation Bible Schools conducted in cooperation with other churches.
22	Report here the total number of classes for learning held each week in Sunday Church School through all or most of the year.

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23	Report here the total number of classes held each week at times other than Sunday Church School, including small groups that meet in places other than the church building for learning purposes.
24	Report here the total number of classes or groups for learning that meet less than all or most of the year. Include here Disciple Bible Study classes.
25.a	Report here the total number of members in the local organization as reported by the president.
25.b	Report amounts paid by the United Methodist Men for local church and community projects or programs, or for other projects and programs selected by the group. If money spent by the United Methodist Men is given to the local church current expense, building fund, or benevolence budgets, it should also be reported in the appropriate line(s) (56 (Current Program Expenses), 57 (Current Operating Expenses), or 59 (Paid on Buildings and Improvements)) on Table II, Financial Report, and line 62.g (Income from Fundraisers) on Table III.
26.a	Report here the total number of members in the local organization as reported by the president.
26.b	Report amounts paid by the United Methodist Women for local church and community programs, or for other projects and programs selected by the group. If money spent by the United Methodist Women is given to the local church current expense, building fund, or benevolence budgets, it should also be reported in the appropriate line(s:) (56 (Current Program Exp.), 57 (Current Operating Exp.), or 59 (Paid on Buildings and Improvements)) on Table II, Financial Report, and line 62.g (Income from Fundraisers) on Table III.
27.a	Report ONLY those teams affiliated with United Methodist Volunteers in Mission
27.b	Report ONLY those persons sent out with teams affiliated with United Methodist Volunteers in Mission
28	Report the number of individual persons who participated on behalf of your church in ministries that intend to transform people in your local community, the region, and the world. This number should include any ministry the congregation officially supports, including local food programs, mission teams, disaster response, and/or other mission efforts. Include persons reported in 27.b. Report individual participation only once for ongoing ministries.
29	Enter the total estimated number of persons served (including members and non-members) by different ministries sponsored by your church (i.e. child or adult day care, after school tutoring, summer day camp, preschool/nursery school, moms' day out, youth lock-ins, language schools, etc.) that provide daycare and/or educational services and are accessed by the community.
30	Enter the total estimated number of persons served (including members and non-members) by different ministries sponsored by your church (i.e. revivals, community events, food banks, homeless shelters, legal services, community nurse, prison ministry) that are offered to the community as a means of outreach, social justice, and/or mercy

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- 32** Report the estimated value of all other church assets. "Other Assets" refers to cash, stocks, bonds, trusts, securities, investments belonging to the church, including money raised or donated and held for future building programs or any other special purposes, and other investments not included elsewhere.
- DO NOT INCLUDE any assets entered into the Risk Console database, such as church owned land, buildings, and equipment. Property asset values will be provided by the conference from your church's insured property as reported to Ministry Protection via the Risk Console database.
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- 33** Enter the amount of debt currently held by the church that is secured by church property and assets, such as mortgages.
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- 34** Enter the total of all debt currently held by the church that is not secured by church property assets, such as credit cards, lines of credits, and lease-to-purchase agreements. The sum of lines 33 and 34 should equal the total debt currently held by the church.
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- 43** Report here monies paid directly by the local church to United Methodist-related institutions and causes outside the local church. INCLUDE amounts sent directly to the Florida United Methodist Children's Home. DO NOT INCLUDE any amounts sent to the Treasurer in your annual conference. Those monies will be reported on lines 37-42.
- If you are sponsoring a mission, daughter church, satellite campus, or ministry under the auspices of New Church Development, please refer to the chart: "New Church Development & Year-end Statistical Reports." This chart can be found by going to the Conference's website (www.flumc2.org) and clicking YEAR-END STATISTICAL REPORTS at the bottom of the page.
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- 44** Report here monies paid directly by the local church to local benevolence or community organizations or to non-United Methodist organizations outside the local church. DO NOT INCLUDE amounts sent to the Florida UM Children's Home. If you are sponsoring a mission, daughter church, satellite campus, or ministry under the auspices of New Church Development, please refer to the chart: "New Church Development & Year-end Statistical Reports." This chart can be found by going to the Conference's website (www.flumc2.org) and clicking YEAR-END STATISTICAL REPORTS at the bottom of the page.
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- 48** Report amounts paid by the local church for the base compensation of Senior Pastors or Co-Pastors appointed to this church by the Bishop.
- DO NOT INCLUDE amounts paid from funds received from annual conference equitable compensation or mission support funds, or from any other funds not contributed or raised in the local church.
- DO NOT INCLUDE amounts paid to the conference treasurer for clergy pension and clergy health benefits. Those amounts will be provided by the conference office.
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- 49** Report amounts paid by the local church for the base compensation of Associate Pastors appointed to this church by the Bishop.
- DO NOT INCLUDE amounts paid from funds received from annual conference equitable compensation or mission support funds, or from any other funds not contributed or raised in the local church.
- DO NOT INCLUDE amounts paid to the conference treasurer for clergy pension and clergy health benefits. Those amounts will be provided by the conference office.
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- 50.a** Report amounts paid for a housing allowance paid in lieu of a parsonage for Senior Pastors or Co-Pastors or Associate Pastors appointed to this church by the Bishop. DO NOT INCLUDE amounts paid from funds received from annual conference equitable compensation or mission support funds, or from any other funds not contributed or raised in the local church.
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- 50b** Report amounts paid by the local church for utilities, maintenance & services, etc. for the parsonage for a Senior Pastor or Co-Pastors or Associate Pastors appointed to this church by the Bishop. DO NOT INCLUDE amounts paid from funds received from annual conference equitable compensation or mission support funds, or from any other funds not contributed or raised in the local church.
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- 51** Report amounts paid by the local church for expense reimbursements (following the Conference Reimbursable Account policies) of Senior Pastors, Co-Pastors, or Associate Pastors appointed to this church by the Bishop. DO NOT INCLUDE amounts paid from funds received from annual conference equitable compensation mission support funds, or from any other funds not contributed or raised in the local church.
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- 53** Report the amounts paid by the local church as compensation and expense reimbursements for ordained deacons appointed to this church by the Bishop. The report total should include base salary, benefits (such as Health and Life Benefits), reimbursements for expenses and allowances such as those for utilities and housing.
- DO NOT INCLUDE amounts paid to the conference treasurer for CLERGY PENSION. Those amounts will be provided by the conference.
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- 54** Report the amounts paid by the local church as compensation and expenses for consecrated diaconal ministers it employs. The report total should include base salary, benefits, reimbursements for expenses such as travel, and allowances such as those for utilities and housing.
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- 55** Report the amounts paid by the local church as salaries, housing, *health insurance, *pension, provided for lay employees (include amounts paid to the conference by the church). This should include all other benefits, expense reimbursements, payroll taxes, allowances, bonuses, and any other staffing expenses that were not reported under clergy expenses for any lay employees who are not diaconal ministers.
- DO NOT INCLUDE compensation for any pastors or staff appointed by the bishop in this line. Those amounts should be reported in lines 48-54.
- If you are sponsoring a mission, daughter church, satellite campus, or ministry, please refer to the chart, "New Church Development & Year-end Statistical Reports" to determine if you should report your expenses related to that congregation here or if you should report them in line 43. This chart can be found by going to the Conference Web-site (www.flumc2.org) and clicking on the link at the bottom of the home page, YEAR-END STATISTICAL REPORTS.
- DO NOT INCLUDE worker's compensation.
- DO NOT INCLUDE school employees that are paid by school tuitions.
- *NOTE: Only include the benefit amount funded by the church. Example: If the employee contributes to their health or pension benefit through payroll deduction, only include the amount the church contributes in line 55.
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- 56** Report the total of all amounts disbursed for local church program under the direction of the local Church Council or Council on Ministries; its ministry groups (nurture, outreach, witness —see ¶ 252.1-2); its age-level, family and specialized ministries (¶ 253) coordinators or councils; or other local church program structures. DO NOT INCLUDE amounts paid for salaries, housing, expense reimbursements, or other allowances or benefits for the pastor(s) or any other church staff or employee, clergy or lay; report those amounts in Lines 48-55. DO NOT INCLUDE capital expenditures. DO NOT INCLUDE amounts sent to the conference treasurer or through other United Methodist denominational channels, amounts sent to local benevolence or community organizations, or to non-United Methodist organizations outside the local church. For questions about where a host church should report expenses for a daughter church, mission, satellite campus, etc., please refer to the chart, "New Church Development & Year-end Statistical Reports." This chart can be found by going to the Conference's Web-site (<http://www.flumc2.org>) and clicking on the link at the bottom of the home page, YEAR-END STATISTICAL REPORTS.
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- 57** Report the total of current operating expenses, including, but not limited to: office, property maintenance, church utilities, etc.
If you have a preschool, day care, etc. for which your church incurs any operating expenses, include those expenses here. Only report the net expense incurred by the local church. For fee based pre-schools, only the net expense after income that is paid by the church should be reported here and not the total expense of the school. DO NOT reduce your operating expenses by any surplus generated by the preschool, daycare, etc. Report those amounts on line 62f.
DO NOT INCLUDE amounts paid for salaries, housing, expense reimbursements, or other allowances or benefits for the pastor(s) or any other church staff/employee, clergy or lay; report those amounts in Lines 48-55.
DO NOT INCLUDE capital expenditures.
DO NOT INCLUDE property & casualty, worker's compensation, or automobile insurance.
DO NOT INCLUDE amounts sent to the conference treasurer or through other United Methodist denominational channels, amounts sent to local benevolence or community organizations, or non-United Methodist organizations outside the local church.
To report expenses for daughter church, mission, satellite campus, etc., host church refer to the chart, "New Church Development & Year-end Statistical Reports" found on www.flumc2.org/pages, YEAR_END Statistics Reports.
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- 58** Report only expenditures for payments on debts incurred before the beginning of this year as shown on last year's report. This includes payments on loans, mortgages, etc. DO NOT INCLUDE principal and interest on money borrowed and repaid within the current fiscal year. This should be reported on lines corresponding to the purpose for which the money was borrowed.
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- 59** Enter here only amounts paid from contributions, not from loans. Enter any outstanding indebtedness on Lines 33 or 34. Amounts contributed but not paid out (retained for use in future years) should be included on Line 32. Report the cost of new property and buildings, major purchases of new equipment or furnishings (organs or other musical instruments, heating and cooling equipment, kitchen equipment, audio-visual equipment, furnishings) and major renovation. Also include short-term rent for new congregations.
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61	Report here the number of households recorded by name as contributors for the year in support of the annual budget/spending plan and benevolence giving. In cases where individual persons in a household are recorded as giving separately, count each person separately.
62.a	Enter here receipts of funds received toward the payment of pledges, estimates of giving, or other commitments establishing a level of giving toward annual budget/spending plan of the church (for example, a member's payments toward an annual pledge). If your church does not conduct financial stewardship campaigns using pledges, please skip this line.
62.b	Enter here this year's receipts from identifiable individuals who have not pledged or provided an estimate of giving in support of the annual budget/spending plan (for example, personal check from a member who did not submit a pledge card in response to the church's stewardship campaign).
62.c	Enter here receipts from unidentifiable individuals used in support of the annual budget/spending plan (for example, loose currency or coins placed in the offering plate).
62.d	Enter here funds allocated toward the annual budget/spending plan earned through interest on deposits or dividends from stocks (for example, interest on reserve funds invested in money market accounts used to support the annual church budget).
62.e	Enter here funds allocated toward the annual budget/spending plan from the sale of church-owned assets (for example, the sale of discarded church furniture).
62.f	Enter here funds allocated toward the annual budget/spending plan from building use fees and related contributions and rentals (for example, fees collected from weddings for building use).
62.g	Enter here funds received in support of the annual budget/spending plan from special fundraisers and any other sources (for example, net receipts from a pancake breakfast used to support the annual budget).
62	Enter here the figure reported from adding lines 62a-62g. In the past this figure has been auto-calculated, but we have found that entry errors in lines 62a-62g were not being caught, which resulted in incorrect data. The system is now designed where you must do the math and enter the total on your own, but the system will verify that the numbers you entered in lines 62a-62g total the number you enter into line 62 so that if you made in errors in entering the data, they will be caught. Thank you for helping us make our data more accurate.
63.a	Enter here receipts from capital campaigns and this year's interest from previous campaign balances (for example, receipts from a building renovation capital campaign).
63.b	Enter here receipts from memorials, endowments, and bequests. Include this year's interest or dividends from investments or deposits. Include rents received from physical properties. Include funds from liquidation of assets, but do not include income from interest of dividends re-invested in existing memorials, endowments, and bequests (for example, interest from endowment funds retained in endowment accounts). Do not include values of donated stocks or physical property.
63.c	Enter here receipts from other sources in support of capital campaigns and special projects (for example, sale of church-owned land held as deposits for future use).
63.d	Enter here receipts for benevolent causes including Special Sunday offerings, General Advance and World Service special gifts, Conference Advance Specials and other forms of designated donations given by individuals and forwarded by the local church.
63	Enter here the figure reported from adding lines 63a-63d. In the past this figure was auto-calculated, but we found that entry errors in lines 63a-63d were not being caught, which resulted in incorrect data. You must now do the math and enter the total, but the system will verify that the numbers you entered in lines 63a-63d total the number you enter into line 63 so that if you made errors entering the data, they will be caught. Thank you for helping us make our data more accurate.
64.a	Enter here equitable compensation funds received by church or pastor.
64.b	Enter here advance special funds or apportioned funds received by church (for example, pastor salary support from annual conference funds beyond equitable compensation funds).
64.c	Enter here funds received from other sources (for example, grants received from a foundation in support of the church food bank).
64	Enter here the total sum of 64.a through 64.c.